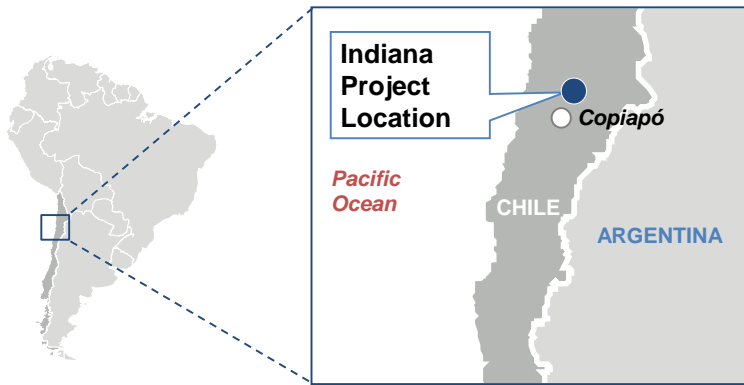


Indiana Gold-Copper Project Atacama, Chile

Investment Highlights

- ✓ High grade gold-copper veins resources with significant exploration upside
- ✓ Located in the Coastal Range of the Atacama Region, Chile
- ✓ Excellent access to infrastructure and a short distance from Copiapo city
- ✓ Close to mid-scale production after ore shoot definition plan

Project Location



Inferred Resource Estimation (NI 43-101; 2013)

Block	Tonnage (t)	Au (g/t)	Cu (%)	Mo (%)	Au Eq. (g/t) ⁽²⁾	Au Eq. (oz) ⁽²⁾
Bondadosa	910,400	3.4	1.0%	0.019%	5.5	160,900
Rucas	750,200	2.1	1.7%	0.006%	5.6	133,800
Flor de Espino	638,100	3.5	1.3%	0.002%	6.3	128,300
Indian III	351,400	1.9	1.4%	0.009%	4.9	55,200
Rosario	443,600	2.7	3.1%	0.010%	9.0	128,800
Total	3,093,700	2.8	1.6%	0.010%	6.1	607,000

Indiana Project Highlights

- 40 km north of Copiapo city, covering a total property of 4,500 Ha
- Gold-Copper vein system, with **607,000 ounces @ 6.1 g/t of inferred Au Eq.** resources in five major veins which include **higher grade 164,000 ounces @ 8 g/t Au Eq. in ore shoots**
- Sulphide potential for ~ 300koz @ 8 g/t Au Eq in ore shoots
- Currently developing two exploration ramps to indicate/measure resources, that confirms and improves width, grades and orechute continuity.
- Easy access to water and energy through nearby high voltage line and aqueduct, no environmental or community concerns, as located in a strictly mining area and adjacent to CNN Iron Mine (CAP)
- 13,000 meters of diamond drilling completed over 40 holes, 2,000 chip and trench samples and detailed geology and structural modeling.

Geology

- **High grade Au-Cu vein system:** ~25 km of recognized major and minor veins, including major vein of up to 1.5 km long and 400 m depth
- NW- and ENE- trending vein structures: Bondadosa, Rucas, Indiana, Teresita and Flor de Espino
- Sulphide mineralization styles include veins and tabular massive/breccia veins, with widths of 1,2 m to 2 m.
- Veins consist of gold-rich pyrite and chalcopyrite, with associated sulfide Moly & Cobalt
- Au-Cu occurrences are hosted in Cretaceous Na-Ca metasomatic andesitic rocks and monzodioritic plutonic complex

(1) Cut-off grade of 4g/t Au Eq.

(2) Gold equivalency based on the following prices: gold - US\$1,100/oz, copper - US\$2.80/lb, molybdenum - US\$12/lb, and adjusted for the following recovery rates: gold - 75%, copper - 88%, molybdenum - 60% (e.g. 1 lb Cu = (1 x \$2.80) / \$1,100 x (88% / 75%) Au Eq.)

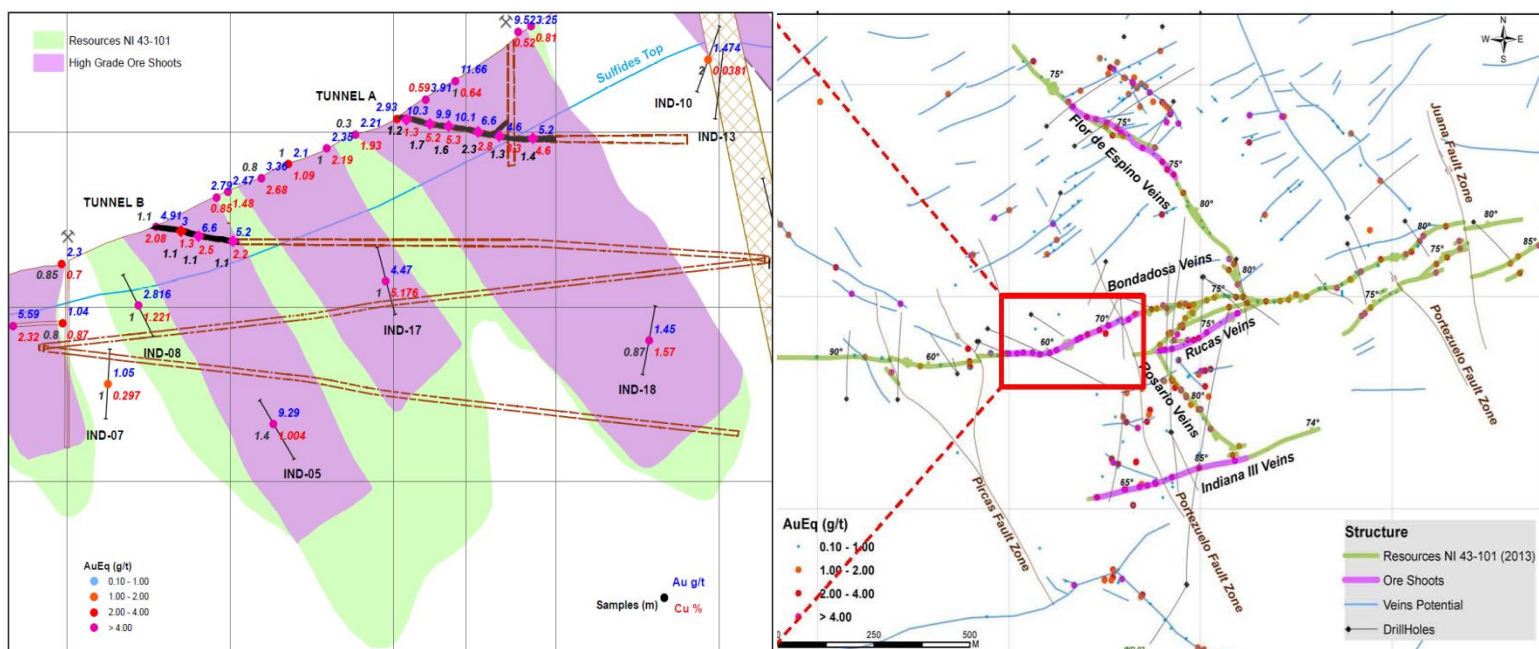
Mineability

- Easy access to veins from surface
- Topography facilitates access to mineralized bodies resulting in less development expenditures
- Good rock quality, which diminishes dilution of the ore

Metallurgical Results

- Flotation tests showed good metallurgical results in sulphides recovery: 90% gold; 95% copper
- Average of 15% coarse gold, and up to 40% in some ore shoots

Raising US\$6MM for small scale mining of the High Grade Ore Resources



- Drill hole intercepts, artisanal mines and ramps show existence of high grades (6-30 g/t Au + 2-10 %Cu) within the massive ore shoots vein
- Start a small-scale operation and continue exploration/development with generated cash-flows
- Proposed exploration ramps seeks to define resources in high grade sulphide > 300,000 ounces @ >8 g/t Au Eq.

Contact Information

Additional confidential information concerning Indiana Project is available to qualified parties who execute and deliver a confidentiality agreement to Minería Activa in the required form.

All inquiries or communications, including any requests for additional information, should be directed to one of the following individuals at Minería Activa.

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